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To: Elizabeth O'Donnell
Executive Director

Date: January 25, 2008

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Pages: 5, including this cover sheet.

From: James M. Miller

Subject: Big Rivers Electric Corporation

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COMMENTS:

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January 25, 2008

**Via Facsimile Transmission
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Ms. Elizabeth O'Donnell
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Public Service Commission
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JAN 25 2008

PUBLIC SERVICE
COMMISSION

Re: The Application of Big Rivers Electric Corporation, E.ON U.S., LLC,
Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc.,
PSC Case No. 2007-00455

Dear Ms. O'Donnell:

By letter dated January 17, 2008, you forwarded to the parties in the above-styled case a copy of the informal conference memorandum which has been filed in the record. You further invited comments regarding contents of the memorandum.

To correct any misstatements or misunderstandings, Big Rivers Electric Corporation offers the following comments on the informal conference memorandum.

Big Rivers believes the fourth paragraph on the first page of the informal conference memorandum should read:

Big Rivers indicated that, based upon the current projections contained in the unwind financial model, the overall impact of the proposed unwind transaction would be stable revenue requirements from the non-smelter customers for approximately five years, disregarding general rate adjustments during that period (which, in any case, would be subject to approval of the Commission). Inclusive of the general rate adjustment contemplated by the unwind financial model for that period, revenue requirements would remain stable for more than four and one half years. Although it proposes to implement a fuel adjustment clause and an environmental surcharge, the increases from these two charges are projected to be offset initially by rate reductions that will flow through to customers under three new surcredits, consisting of an unwind surcredit, a member rate stability mechanism, and a rebate adjustment.

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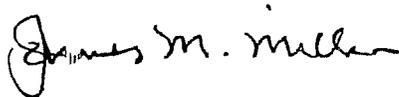
Ms. Elizabeth O'Donnell
January 25, 2008
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Big Rivers also believes that the first sentence of the first literary paragraph on page two of the informal conference memorandum should read:

Big Rivers indicated that the current turmoil in the financial markets would increase Big Rivers' anticipated capital market financing costs, which would have to be passed through to the smelters and Big Rivers' non-smelter customers.

I certify that I have served a copy of this letter on each of the parties of record.

Sincerely yours,



James M. Miller

JMM/ej

cc: Michael H. Core
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